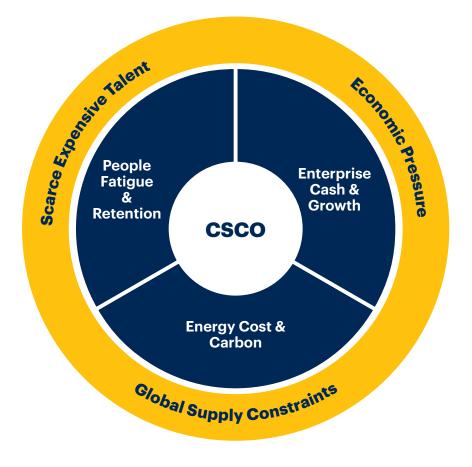
Gartner

Chief Supply Chain Officer Leadership Vision 2023

3 strategic actions for success

Key Issues for Chief Supply Chain Officers (CSCOs) for 2023



Economic pressures with the headwinds of inflation and macroeconomic downturn are intersecting to hamper the supply chain's ability to deliver balanced business outcomes.

Ongoing disruption, especially Russia's invasion of Ukraine, has shifted the focus of supply chain constraints onto energy.

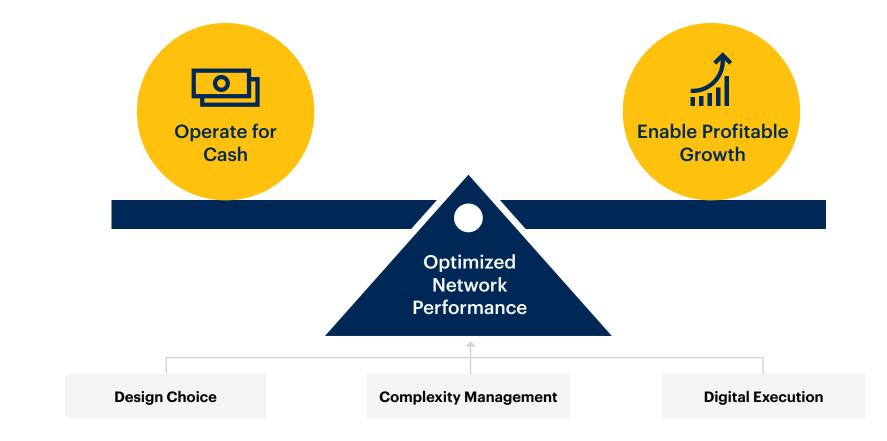
The trend of scarce, expensive talent will continue despite the recession, and employees are being hit by the same headwinds of general inflation and energy costs.

Source: Gartner

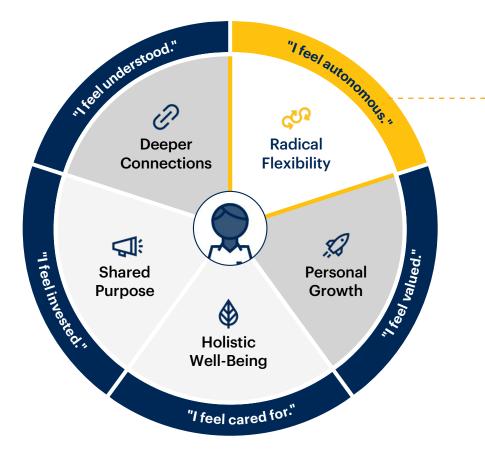
Challenges and Actions for the CSCO

Enterprise cash and growth	People fatigue and retention	Energy cost and carbon
CSCO challenges		
Inflation is driving CFOs to focus on cash from the supply chain, while recessionary signals amplify the CEO's calls for the supply chain to be an engine for growth.	Overwhelmed or underappreciated employees are rethinking their options and actively choosing employers that value and reward them more.	Energy inflation and volatility are higher than ever, and, while many enterprises have net-zero pledges, CO2e levels are higher than ever too.
\checkmark	\checkmark	\checkmark
CSCO actions		
Focus on delivering optimized network performance (rather than just cash or growth) by taking informed design choices – illustrated by scenarios and supported by complexity	Embrace human-centric work design to counteract fatigue and retain talent: Foster radical flexibility, deeper connections, shared purpose, holistic well-being and personal growth, driven by	Mitigate conflicting priorities and enhance the impact of your energy strategy by responsibly investing in areas that will give you a two-for-on return on financial and environmental

Design and Operate for Optimized Network Performance by Making Informed Design Choices



Deliver a Human Deal to Attract, Retain and Achieve Better Performance

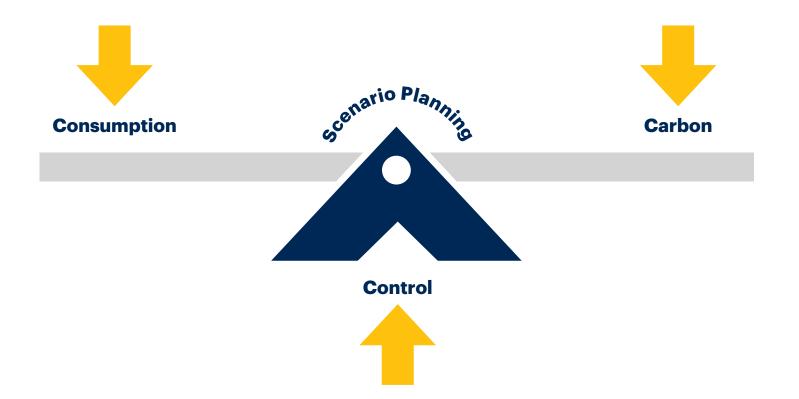


Employee autonomy and choice result in:

- 3.8x more likely to have high employee performance
- 3.2x more likely to have high intent to stay
- 3.1x more likely to have low fatigue

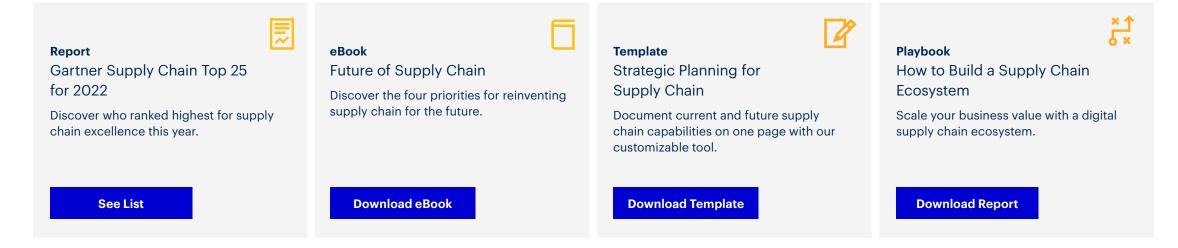
Source: Gartner

Have a Long-Term Mindset and Focus on 2-for-1 Actions That Reduce Both Cost and Carbon



Actionable, objective insight

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